| SEC Form 4 | |
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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
OMB Number: 3235-0287

0.5

Estimated average burden

hours per response:

| Filed pursuant to Section 16(a) of the Securi |
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led pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*] <u>Morningside Venture Investments Ltd</u> | | | | | 2. Issuer Name and Ticker or Trading Symbol <u>Amylyx Pharmaceuticals, Inc.</u> [AMLX] | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner | | | | | | | |
|---|---|---|---|--|---|------------------|-----------------------------------|---|------------------------------|----------------|-----------------------|--|--|------|---|---|------------------------------------|--|--|--|
| (Last) (First) (Middle) C/O THC MANAGEMENT SERVICES S.A.M. 3-5 AVENUE DES CITRONNIERS | | | | 3. Date of Earliest Transaction (Month/Day/Year) 01/06/2022 | | | | | | | | | Officer (give title Other (specify below) below) | | | | | | | |
| | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) 01/25/2022 | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person | | | | | | | |
| (City) | (1 | State) | (Zip) | | | | | | | | | | | | | | | | | |
| | | | Table I - I | | | | | | - | ed, C | - | - | | ally | | | | | | |
| 1. Title of | Security (Ins | tr. 3) | | 2. Trans Date (Month/I | | 'ear) | Exect if any | eemed ution Date, , th/Day/Year) | 3. Transa Code (8) | | | es Acquired Of (D) (Insti | . 3, 4 and | | | | Direct ndirect r. 4) | ct Indirect ect Beneficial | | |
| | | | | | | $ \downarrow$ | | | Code | v | Amount | (A) o (D) | r Price | | Transaction (Instr. 3 and | | | | | |
| Common | Stock | | | 01/11 | 01/11/2022 | | | | С | | 10,415,6 | 550 A | (1) | | 10,415,650 | | I | | See Footnotes ⁽²⁾⁽³⁾ | |
| Common | Stock | | | 01/11 | /2022 | | | | Р | | 263,15 | 8 A | \$1 | 9 | 10,678,808 | | Ι | | See Footnote ⁽²⁾ | |
| | | | Table | | | | | | | | sposed o s, conver | | | | Owned | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemec Execution D if any (Month/Day | l 4. Date, Ti C | ransa ode (| action Instr. | 5. N Der Sec Acc or D | umber of ivative urities juired (A) Disposed of (Instr. 3, 4 | - | Exerc on Da | isable and ate | 7. Title an Securities Derivative (Instr. 3 a | d Amount S Underlyin S Security | of | 8. Price of Derivative Security (Instr. 5) | 9. Num derivat Securit Benefic Owned Followi Report | ive ties cially ing ed | 10. Ownersh Form: Direct (D) or Indirec (I) (Instr. | Beneficial Ownership tt (Instr. 4) | |
| | | | | c | ode | v | (A) | (D) | Date Exercis | able | Expiration Date | Title | Amount Number Shares | | | Transaction(s) (Instr. 4) | | | | |
| Series A Preferred Stock | (1) | 01/11/2022 | | | с | | | 1,409,035 | (1) | | (1) | Common Stock | 1,409,0 | 035 | \$0.00 | | 0 I | | See Footnote ⁽²⁾ | |
| Series B Preferred Stock | (1) | 01/11/2022 | | | с | | | 6,410,964 | (1) | | (1) | Common Stock | 6,410,9 | 964 | \$0.00 | 0 | | I | See Footnote ⁽²⁾ | |
| Series C-1 Preferred Stock | (1) | 01/11/2022 | | | с | | | 974,107 | (1) | | (1) | Common Stock | 974,1 | 07 | \$0.00 | 0 | | I | See Footnote ⁽²⁾ | |
| Series C-2 Preferred Stock | (1) | 01/11/2022 | | | с | | | 1,621,544 | (1) | | (1) | Common Stock | 1,621,5 | 544 | \$0.00 0 | | 0 I | | See Footnotes ⁽²⁾⁽³⁾ | |
| | | [•] Reporting Person [*] nture Investm | | | | | | | | | | | | | | | | | | |
| , (Last) | | (First) | (Mic | ddle) | | | - | | | | | | | | | | | | | |
| | | EMENT SERVI | | 1. | | | | | | | | | | | | | | | | |
| 3-5 AVE | NUE DES | CITRONNIERS | • | | | | - | | | | | | | | | | | | | |
| (Street) MONAC | 20 | O9 | MC | C 98000 | | | | | | | | | | | | | | | | |
| (City) | | (State) | (Zip |) | | | | | | | | | | | | | | | | |
| 1. Name a <u>MVIL</u> , | | Reporting Person* | | | | | | | | | | | | | | | | | | |
| | ID FLOOR | (First) , HANG LUNG F. | | idle) | | | | | | | | | | | | | | | | |
| (Street) CAUSE HONG I | WAY BAY, KONG | K3 | | | | | - | | | | | | | | | | | | | |
| (City) | | (State) | (Zip |) | | | - | | | | | | | | | | | | | |
| Explanatio | n of Respon | ses: | | | | | | | | | | | | | | | | | | |

1. Upon the closing of the Issuer's initial public offering, all shares of Series A, Series B, Series C-1 and Series C-2 Preferred Stock (the "Preferred Stock") automatically converted into the number of shares of the Issuer's Common Stock shown in column 4 of Table I without payment or further consideration. The Preferred Stock had no expiration date.

Frances Anne Elizabeth Richard, Jill Marie Franklin, Peter Stuart Allenby Edwards and Cheung Ka Ho, are the directors of Morningside Venture Investments Limited ("Morningside") and share voting and dispositive power with respect to the securities held by Morningside and MVIL LLC ("MVIL LLC"). Morningside's wholly-owned subsidiary. Cheng Yee Wing Betty and Wong See Wai are the managers of MVIL LLC and share voting and dispositive power with respect to the securities held by MVIL LLC. Ms. Cheng and Mr. Wong each disclaim ownership of the securities owned by MVIL LLC.
 The shares of Series C-2 Preferred Stock and the Common Stock received upon conversion of the C-2 Preferred Stock are held by MVIL LLC.

Remarks:

The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16a-3(j) under the Exchange Act.

| /s/ Frances Anne Elizabeth | |
|--|-------------------|
| <u>Richard, for Morningside</u> | 03/17/2022 |
| Venture Investments Limited | |
| <u>/s/ Cheng Yee Wing Betty, for</u> <u>MVIL, LLC</u> | <u>03/17/2022</u> |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

JOINT FILING AGREEMENT

The undersigned, MVIL, LLC is jointly filing the attached Form 4 with MORNINGSIDE VENTURE INVESTMENTS LIMITED with respect to the beneficial ownership of securities of Amylyx Pharmaceuticals, Inc.

For and on behalf of

MVIL, LLC

By: /s/ Cheng Yee Wing Betty

Cheng Yee Wing Betty, Manager